

February 2025

# **Press Statistics**

New Road Registration by:-Vehicle Type, Style Capacity, Band, Powertrain, Make DfT Use & Test Data

**Reporting Period: 01 Feb 2025 - 28 Feb 2025** 

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### Month and Year to Date: Market Overview

| MOPEDS       | Feb 2025<br>MTH | Feb 2024<br>MTH | % Change |
|--------------|-----------------|-----------------|----------|
| NAKED        | 17              | 26              | -34.6%   |
| OTHER        | 23              | 49              | -53.1%   |
| SCOOTER      | 187             | 183             | +2.2%    |
| TOTAL MOPEDS | 227             | 258             | -12.0%   |

| MOPEDS       | Feb 2025<br>YTD | Feb 2024<br>YTD | % Change |
|--------------|-----------------|-----------------|----------|
| NAKED        | 45              | 61              | -26.2%   |
| OTHER        | 64              | 116             | -44.8%   |
| SCOOTER      | 349             | 438             | -20.3%   |
| TOTAL MOPEDS | 458             | 615             | -25.5%   |

| MOTORCYCLES       | Feb 2025<br>MTH | Feb 2024<br>MTH | % Change |
|-------------------|-----------------|-----------------|----------|
| ADVENTURE         | 533             | 834             | -36.1%   |
| COMPETITION       | 306             | 300             | +2.0%    |
| CUSTOM            | 171             | 248             | -31.0%   |
| MODERN CLASSIC    | 385             | 502             | -23.3%   |
| NAKED             | 578             | 819             | -29.4%   |
| ROAD SPORT        | 267             | 452             | -40.9%   |
| SCOOTER           | 931             | 1,545           | -39.7%   |
| TOURING           | 37              | 76              | -51.3%   |
| UNSPECIFIED       | 7               | 18              | -61.1%   |
| TOTAL MOTORCYCLES | 3,215           | 4,794           | -32.9%   |

| MOTORCYCLES       | Feb 2025<br>YTD | Feb 2024<br>YTD | % Change |
|-------------------|-----------------|-----------------|----------|
| ADVENTURE         | 1,267           | 1,963           | -35.5%   |
| COMPETITION       | 748             | 725             | +3.2%    |
| CUSTOM            | 322             | 510             | -36.9%   |
| MODERN CLASSIC    | 932             | 1,133           | -17.7%   |
| NAKED             | 1,338           | 1,918           | -30.2%   |
| ROAD SPORT        | 584             | 867             | -32.6%   |
| SCOOTER           | 1,790           | 3,135           | -42.9%   |
| TOURING           | 156             | 156             | +0.0%    |
| UNSPECIFIED       | 14              | 43              | -67.4%   |
| TOTAL MOTORCYCLES | 7,151           | 10,450          | -31.6%   |

| TRICYCLES       | Feb 2025<br>MTH | Feb 2024<br>MTH | % Change |
|-----------------|-----------------|-----------------|----------|
| OTHER           | 3               | 16              | -81.3%   |
| SCOOTER         | 12              | 38              | -68.4%   |
| TOTAL TRICYCLES | 15              | 54              | -72.2%   |

| TRICYCLES       | Feb 2025<br>YTD | Feb 2024<br>YTD | % Change |
|-----------------|-----------------|-----------------|----------|
| OTHER           | 22              | 26              | -15.4%   |
| SCOOTER         | 27              | 58              | -53.4%   |
| TOTAL TRICYCLES | 49              | 84              | -41.7%   |

| SUMMARY   | Feb 2025<br>MTH | Feb 2024<br>MTH | % Change |
|---|-----------------|-----------------|----------|
| Total Scooters  | 1,130           | 1,766           | -36.0%   |
| Total Mopeds, Motorcycles & Tricycles (exc. Scooters) | 2,327           | 3,340           | -30.3%   |
| TOTAL REGISTRATIONS                                   | 3,457           | 5,106           | -32.3%   |

| SUMMARY   | Feb 2025<br>YTD | Feb 2024<br>YTD | % Change |
|---|-----------------|-----------------|----------|
| Total Scooters  | 2,166           | 3,631           | -40.3%   |
| Total Mopeds, Motorcycles & Tricycles (exc. Scooters) | 5,492           | 7,518           | -26.9%   |
| TOTAL REGISTRATIONS                                   | 7,658           | 11,149          | -31.3%   |





# Month and Year to Date: Powertrain and Capacity

| POWERTRAIN          | Feb 2025<br>MTH | Feb 2024<br>MTH | % Change |
|---------------------|-----------------|-----------------|----------|
| ICE                 | 3,330           | 4,955           | -32.8%   |
| ELECTRIC            | 127             | 151             | -15.9%   |
| TOTAL REGISTRATIONS | 3,457           | 5,106           | -32.3%   |

| POWERTRAIN          | Feb 2025<br>YTD | Feb 2024<br>YTD | % Change |
|---------------------|-----------------|-----------------|----------|
| ICE                 | 7,359           | 10,745          | -31.5%   |
| ELECTRIC            | 299             | 404             | -26.0%   |
| TOTAL REGISTRATIONS | 7,658           | 11,149          | -31.3%   |

| ICE                 | Feb 2025<br>MTH | Feb 2024<br>MTH | % Change |
|---------------------|-----------------|-----------------|----------|
| 0-50cc              | 183             | 172             | +6.4%    |
| 51-125cc            | 1,423           | 2,213           | -35.7%   |
| 126-500cc           | 621             | 894             | -30.5%   |
| 501-750cc           | 290             | 442             | -34.4%   |
| 751-1000cc          | 422             | 654             | -35.5%   |
| 1000cc+             | 391             | 580             | -32.6%   |
| TOTAL REGISTRATIONS | 3,330           | 4,955           | -32.8%   |

| ICE                 | Feb 2025<br>YTD | Feb 2024<br>YTD | % Change |
|---------------------|-----------------|-----------------|----------|
| 0-50cc              | 367             | 423             | -13.2%   |
| 51-125cc            | 2,715           | 4,444           | -38.9%   |
| 126-500cc           | 1,485           | 2,150           | -30.9%   |
| 501-750cc           | 654             | 936             | -30.1%   |
| 751-1000cc          | 1,178           | 1,457           | -19.1%   |
| 1000cc+             | 960             | 1,335           | -28.1%   |
| TOTAL REGISTRATIONS | 7,359           | 10,745          | -31.5%   |

| ELECTRIC            | Feb 2025<br>MTH | Feb 2024<br>MTH | % Change |
|---------------------|-----------------|-----------------|----------|
| Moped ≤ 4 kW        | 44              | 86              | -48.8%   |
| Motorcycle ≤ 11 kW  | 79              | 61              | +29.5%   |
| Motorcycle ≤ 35 kW  |                 |                 | +0.0%    |
| Motorcycle > 35 kW  |                 | 1               | -100.0%  |
| Exempt              | 3               | 2               | +50.0%   |
| Unknown             | 1               | 1               | +0.0%    |
| TOTAL REGISTRATIONS | 127             | 151             | -15.9%   |

| ELECTRIC            | Feb 2025<br>YTD | Feb 2024<br>YTD | % Change |
|---------------------|-----------------|-----------------|----------|
| Moped ≤ 4 kW        | 91              | 192             | -52.6%   |
| Motorcycle ≤ 11 kW  | 185             | 182             | +1.6%    |
| Motorcycle ≤ 35 kW  | 6               | 5               | +20.0%   |
| Motorcycle > 35 kW  | 2               | 10              | -80.0%   |
| Exempt              | 8               | 6               | +33.3%   |
| Unknown             | 7               | 9               | -22.2%   |
| TOTAL REGISTRATIONS | 299             | 404             | -26.0%   |





# **February 2025 Best Sellers**

| MOPED   | Best Selling Models           | Feb 2025<br>MTH |
|---------|-------------------------------|-----------------|
| NAKED   | Neco NC50                     | 6               |
| OTHER   | Yamasaki YM 50-10             | 10              |
| SCOOTER | Lexmoto DIABLO 50 LJ 50 QT-9M | 21              |

| MOTORCYCLE     | Best Selling Models     | Feb 2025<br>MTH |
|----------------|-------------------------|-----------------|
| ADVENTURE      | BMW R 1300 GS ADVENTURE | 50              |
| COMPETITION    | Beta RR 2T 300          | 17              |
| CUSTOM         | Keeway SUPERLIGHT       | 22              |
| MODERN CLASSIC | Honda GB 350 S          | 51              |
| NAKED          | Honda CB 125 R          | 33              |
| ROAD SPORT     | Lexmoto LXR 125         | 46              |
| SCOOTER        | Honda PCX 125           | 203             |
| TOURING        | Honda NT 1100           | 15              |

| TRICYCLE | Best Selling Models   | Feb 2025<br>MTH |
|----------|-----------------------|-----------------|
| OTHER    | Multiple Items        | 1               |
| SCOOTER  | Piaggio MP3 310 S HPE | 4               |





# **February 2025 Best Sellers**

| ICE        | Best Selling Models           | Feb 2025<br>MTH |
|------------|-------------------------------|-----------------|
| 0-50cc     | Lexmoto DIABLO 50 LJ 50 QT-9M | 21              |
| 51-125cc   | Honda PCX 125                 | 203             |
| 126-500cc  | Honda GB 350 S                | 51              |
| 501-750cc  | Honda NC 750 X                | 38              |
| 751-1000cc | BMW S 1000 XR                 | 32              |
| 1000cc+    | BMW R 1300 GS ADVENTURE       | 50              |

| ELECTRIC           | Best Selling Models  | Feb 2025<br>MTH |
|--------------------|----------------------|-----------------|
| Moped ≤ 4 kW       | Yamaha NEO'S         | 16              |
| Motorcycle ≤ 11 kW | Vmoto SUPER SOCO CPX | 25              |
| Exempt             | Multiple Items       | 1               |

| Best Selling Brands | Feb 2025<br>Mth |
|---------------------|-----------------|
| Honda               | 688             |
| Yamaha              | 453             |
| Triumph             | 264             |
| BMW                 | 239             |
| Lexmoto             | 195             |
| KTM                 | 130             |
| Kawasaki            | 115             |
| Royal Enfield       | 103             |
| SYM                 | 85              |
| Keeway              | 77              |





### **Definitions**

#### Moped

In law, a two or three\* wheeled vehicle, having a maximum speed of 28 mph, maximum engine capacity 50cm3 or maximum power of 4kW. Rider must be aged 16 or over. ECWVTA Categories L1 & L2.

#### Motorcycle

In law, a two or three\* wheeled vehicle that is not a Moped. Riders must be aged 17 years or over. ECWVTA Categories L3 & L4.

### **Tricycle**

In law, a three or four\* wheeled vehicle with symmetrically arranged wheels, that is not a Moped and is less than 1000kg. ECWVTA Category L5.

#### Adventure

These bikes are predominantly designed and capable for on-road use but have some capability for off road use. Often they will have features similar to machines included in the Touring category e.g. fairings, luggage carrying capacity etc.

#### Competition

These bikes encompass trials, enduro and trail bikes designed for off-road or cross-country competition.

#### Custom

These machines include 'cruisers' and 'choppers'. They feature high handlebars, low seat height, forward footrests and minimal body panels. They often have a V-twin engine.

#### **EPAC**

Electric Power Assisted Cycles which are classed as mopeds, with pedals and power between 250-1000w.

#### Modern Classic

These machines are either built to the specifications similar to an earlier era or styled to look that way.

#### Naked

Road machines have little or no fairing and a more upright riding position. Includes Supermoto and Pit Bikes.

#### Road Sport

Designed with the latest race bike technology, they feature full fairings and low handlebars and riding position and are sometimes referred to as race replicas. Includes machines that fit between sport and touring categories. Typical features include full or partial fairings.

#### Scooter

Typically have an engine, as an integral part of the rear suspension or the chassis is a step-through type, irrespective of cc or wheel size. Includes all types of transmission. Can be a Moped, Motorcycle or Tricycle.

#### **Touring**

Machines designed for long-distance riding, typically featuring luggage carrying capability as standard and a comfortable seating position for rider and pillion.

#### Other L-Cat

Three or four wheeled vehicles designed for commercial or leisure use, other than Scooters. Includes microcars.

#### Notes

\* Where additional wheels are present, ie 3 wheels on a motorcycle, they are considered to be a single point of contact, in most cases.

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## **Press Statistics February 2025**

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