



March 2025

Press Statistics

New Road Registration by:-
Vehicle Type, Style
Capacity, Band, Powertrain, Make
DfT Use & Test Data

Reporting Period : 01 Mar 2025 - 31 Mar 2025



Press Statistics March 2025



Month and Year to Date: Market Overview

MOPEDS	Mar 2025 MTH	Mar 2024 MTH	% Change
NAKED	49	47	+4.3%
OTHER	57	109	-47.7%
SCOOTER	282	349	-19.2%
TOTAL MOPEDS	388	505	-23.2%

MOTORCYCLES	Mar 2025 MTH	Mar 2024 MTH	% Change
ADVENTURE	3,075	4,155	-26.0%
COMPETITION	656	642	+2.2%
CUSTOM	901	1,233	-26.9%
MODERN CLASSIC	1,805	1,900	-5.0%
NAKED	2,496	3,416	-26.9%
ROAD SPORT	1,354	1,696	-20.2%
SCOOTER	2,004	2,651	-24.4%
TOURING	325	473	-31.3%
UNSPECIFIED	12	34	-64.7%
TOTAL MOTORCYCLES	12,628	16,200	-22.0%

TRICYCLES	Mar 2025 MTH	Mar 2024 MTH	% Change
OTHER	36	39	-7.7%
SCOOTER	34	59	-42.4%
TOTAL TRICYCLES	70	98	-28.6%

SUMMARY	Mar 2025 MTH	Mar 2024 MTH	% Change
Total Scooters	2,320	3,059	-24.2%
Total Mopeds, Motorcycles & Tricycles (exc. Scooters)	10,766	13,744	-21.7%
TOTAL REGISTRATIONS	13,086	16,803	-22.1%

MOPEDS	Mar 2025 YTD	Mar 2024 YTD	% Change
NAKED	94	108	-13.0%
OTHER	121	225	-46.2%
SCOOTER	631	787	-19.8%
TOTAL MOPEDS	846	1,120	-24.5%

MOTORCYCLES	Mar 2025 YTD	Mar 2024 YTD	% Change
ADVENTURE	4,342	6,118	-29.0%
COMPETITION	1,404	1,367	+2.7%
CUSTOM	1,223	1,743	-29.8%
MODERN CLASSIC	2,737	3,033	-9.8%
NAKED	3,834	5,334	-28.1%
ROAD SPORT	1,938	2,563	-24.4%
SCOOTER	3,794	5,786	-34.4%
TOURING	481	629	-23.5%
UNSPECIFIED	26	77	-66.2%
TOTAL MOTORCYCLES	19,779	26,650	-25.8%

TRICYCLES	Mar 2025 YTD	Mar 2024 YTD	% Change
OTHER	58	65	-10.8%
SCOOTER	61	117	-47.9%
TOTAL TRICYCLES	119	182	-34.6%

SUMMARY	Mar 2025 YTD	Mar 2024 YTD	% Change
Total Scooters	4,486	6,690	-32.9%
Total Mopeds, Motorcycles & Tricycles (exc. Scooters)	16,258	21,262	-23.5%
TOTAL REGISTRATIONS	20,744	27,952	-25.8%



Press Statistics March 2025



Month and Year to Date: Powertrain and Capacity

POWERTRAIN	Mar 2025 MTH	Mar 2024 MTH	% Change
ICE	12,737	16,433	-22.5%
ELECTRIC	349	370	-5.7%
TOTAL REGISTRATIONS	13,086	16,803	-22.1%

POWERTRAIN	Mar 2025 YTD	Mar 2024 YTD	% Change
ICE	20,096	27,178	-26.1%
ELECTRIC	648	774	-16.3%
TOTAL REGISTRATIONS	20,744	27,952	-25.8%

ICE	Mar 2025 MTH	Mar 2024 MTH	% Change
0-50cc	301	318	-5.3%
51-125cc	2,678	3,771	-29.0%
126-500cc	2,509	3,184	-21.2%
501-750cc	1,645	2,245	-26.7%
751-1000cc	3,023	3,301	-8.4%
1000cc+	2,581	3,614	-28.6%
TOTAL REGISTRATIONS	12,737	16,433	-22.5%

ICE	Mar 2025 YTD	Mar 2024 YTD	% Change
0-50cc	668	741	-9.9%
51-125cc	5,393	8,215	-34.4%
126-500cc	3,994	5,334	-25.1%
501-750cc	2,299	3,181	-27.7%
751-1000cc	4,201	4,758	-11.7%
1000cc+	3,541	4,949	-28.5%
TOTAL REGISTRATIONS	20,096	27,178	-26.1%

ELECTRIC	Mar 2025 MTH	Mar 2024 MTH	% Change
Moped ≤ 4 kW	87	187	-53.5%
Motorcycle ≤ 11 kW	250	161	+55.3%
Motorcycle ≤ 35 kW	5	8	-37.5%
Motorcycle > 35 kW		5	-100.0%
Exempt	3	9	-66.7%
Unknown	4		+0.0%
TOTAL REGISTRATIONS	349	370	-5.7%

ELECTRIC	Mar 2025 YTD	Mar 2024 YTD	% Change
Moped ≤ 4 kW	178	379	-53.0%
Motorcycle ≤ 11 kW	435	343	+26.8%
Motorcycle ≤ 35 kW	11	13	-15.4%
Motorcycle > 35 kW	2	15	-86.7%
Exempt	11	15	-26.7%
Unknown	11	9	+22.2%
TOTAL REGISTRATIONS	648	774	-16.3%



Press Statistics March 2025



March 2025 Best Sellers

MOPED	Best Selling Models	Mar 2025 MTH
NAKED	Neco NC50	13
OTHER	Yamasaki YM 50-10	16
SCOOTER	Lexmoto DIABLO 50 LJ 50 QT-9M	30

MOTORCYCLE	Best Selling Models	Mar 2025 MTH
ADVENTURE	BMW R 1300 GS ADVENTURE	359
COMPETITION	Sur-ron ULTRA BEE HP	39
CUSTOM	Kawasaki VULCAN S 650	67
MODERN CLASSIC	Honda GB 350 S	299
NAKED	Honda CB 750 HORNET	119
ROAD SPORT	BMW S 1000 RR	98
SCOOTER	Honda PCX 125	461
TOURING	Honda NT 1100	83

TRICYCLE	Best Selling Models	Mar 2025 MTH
OTHER	BRP CAN-AM RYKER 900 ACE	13
SCOOTER	Piaggio MP3 310 S HPE	9



Press Statistics March 2025



March 2025 Best Sellers

ICE	Best Selling Models	Mar 2025 MTH
0-50cc	Lexmoto DIABLO 50 LJ 50 QT-9M	30
51-125cc	Honda PCX 125	461
126-500cc	Honda GB 350 S	299
501-750cc	Honda NC 750 X	143
751-1000cc	BMW S 1000 XR	156
1000cc+	BMW R 1300 GS ADVENTURE	359

ELECTRIC	Best Selling Models	Mar 2025 MTH
Moped ≤ 4 kW	Valtinsu CP-3	10
Motorcycle ≤ 11 kW	Askoll ESPRO 70	52
Motorcycle ≤ 35 kW	BMW CE 04 15kW	4
Exempt	Electric Motion EPURE FACTOR-e 2.5kW	2

Best Selling Brands	Mar 2025 Mth
Honda	2,760
BMW	1,778
Triumph	1,491
Yamaha	1,081
Kawasaki	899
Suzuki	548
Royal Enfield	533
Ducati	457
Lexmoto	362
KTM	302



Definitions

Moped

In law, a two or three* wheeled vehicle, having a maximum speed of 28 mph, maximum engine capacity 50cm³ or maximum power of 4kW. Rider must be aged 16 or over. ECWVTA Categories L1 & L2.

Motorcycle

In law, a two or three* wheeled vehicle that is not a Moped. Riders must be aged 17 years or over. ECWVTA Categories L3 & L4.

Tricycle

In law, a three or four* wheeled vehicle with symmetrically arranged wheels, that is not a Moped and is less than 1000kg. ECWVTA Category L5.

Adventure

These bikes are predominantly designed and capable for on-road use but have some capability for off road use. Often they will have features similar to machines included in the Touring category e.g. fairings, luggage carrying capacity etc.

Competition

These bikes encompass trials, enduro and trail bikes designed for off-road or cross-country competition.

Custom

These machines include 'cruisers' and 'choppers'. They feature high handlebars, low seat height, forward footrests and minimal body panels. They often have a V-twin engine.

EPAC

Electric Power Assisted Cycles which are classed as mopeds, with pedals and power between 250-1000w.

Modern Classic

These machines are either built to the specifications similar to an earlier era or styled to look that way.

Naked

Road machines have little or no fairing and a more upright riding position. Includes Supermoto and Pit Bikes.

Road Sport

Designed with the latest race bike technology, they feature full fairings and low handlebars and riding position and are sometimes referred to as race replicas. Includes machines that fit between sport and touring categories. Typical features include full or partial fairings.

Scooter

Typically have an engine, as an integral part of the rear suspension or the chassis is a step-through type, irrespective of cc or wheel size. Includes all types of transmission. Can be a Moped, Motorcycle or Tricycle.

Touring

Machines designed for long-distance riding, typically featuring luggage carrying capability as standard and a comfortable seating position for rider and pillion.

Other L-Cat

Three or four wheeled vehicles designed for commercial or leisure use, other than Scooters. Includes microcars.

Notes

* Where additional wheels are present, ie 3 wheels on a motorcycle, they are considered to be a single point of contact, in most cases.



Brief Terms and Conditions

The Motorcycle Industry Association (MCIA) permits this publicly available report to be freely distributed, providing that no charge or restriction on its availability is made in any way.

MCIA further permits the reproduction of the whole or parts of this report, providing that the below conditions are met.

- 1. To credit MCIA as the source and not to make out or endeavour to make out that the data has been supplied by any party other than MCIA.**
- 2. Not to include the logo, name, address or contact details of any third party as an integral part of the data.**
- 3. Ensure the data is not sponsored, nor appears to be sponsored, by the placing of third party logos or names within, or adjacent to, the data.**

**The Motor Cycle Industry Association Limited
No 1 Rye Hill Office Park, Allesley, Coventry CV5 9AB
Registered in England No. 1113282.**