

November 2025

Press Statistics

New Road Registration by:-Vehicle Type, Style Capacity, Band, Powertrain, Make DfT Use & Test Data

Reporting Period : 01 Nov 2025 - 30 Nov 2025

Produced: 05-Dec-2025 03:14:11





Month and Year to Date: Market Overview

MOPEDS	Nov 2025 MTH	Nov 2024 MTH	% Change
NAKED	31	30	+3.3%
OTHER	48	55	-12.7%
SCOOTER	217	198	+9.6%
TOTAL MOPEDS	296	283	+4.6%

MOPEDS	Nov 2025 YTD	Nov 2024 YTD	% Change
NAKED	350	514	-31.9%
OTHER	678	795	-14.7%
SCOOTER	2,881	3,388	-15.0%
TOTAL MOPEDS	3,909	4,697	-16.8%

MOTORCYCLES	Nov 2025 MTH	Nov 2024 MTH	% Change
ADVENTURE	1,077	1,328	-18.9%
COMPETITION	436	416	+4.8%
CUSTOM	283	437	-35.2%
MODERN CLASSIC	459	735	-37.6%
NAKED	833	1,491	-44.1%
ROAD SPORT	396	421	-5.9%
SCOOTER	1,368	1,674	-18.3%
TOURING	64	97	-34.0%
UNSPECIFIED	8	16	-50.0%
TOTAL MOTORCYCLES	4,924	6,615	-25.6%

MOTORCYCLES	Nov 2025 YTD	Nov 2024 YTD	% Change
ADVENTURE	18,904	21,109	-10.4%
COMPETITION	4,616	5,006	-7.8%
CUSTOM	5,394	6,840	-21.1%
MODERN CLASSIC	10,538	12,924	-18.5%
NAKED	17,590	21,416	-17.9%
ROAD SPORT	7,977	9,410	-15.2%
SCOOTER	17,823	20,931	-14.8%
TOURING	1,669	1,994	-16.3%
UNSPECIFIED	138	207	-33.3%
TOTAL MOTORCYCLES	84,649	99,837	-15.2%

TRICYCLES	Nov 2025 MTH	Nov 2024 MTH	% Change
OTHER	9	16	-43.8%
SCOOTER	15	12	+25.0%
TOTAL TRICYCLES	24	28	-14.3%

TRICYCLES	Nov 2025 YTD	Nov 2024 YTD	% Change
OTHER	254	328	-22.6%
SCOOTER	234	331	-29.3%
TOTAL TRICYCLES	488	659	-25.9%

SUMMARY	Nov 2025 MTH	Nov 2024 MTH	% Change
Total Scooters	1,600	1,884	-15.1%
Total Mopeds, Motorcycles & Tricycles (exc. Scooters)	3,644	5,042	-27.7%
TOTAL REGISTRATIONS	5,244	6,926	-24.3%

SUMMARY	Nov 2025 YTD	Nov 2024 YTD	% Change
Total Scooters	20,938	24,650	-15.1%
Total Mopeds, Motorcycles & Tricycles (exc. Scooters)	68,108	80,543	-15.4%
TOTAL REGISTRATIONS	89,046	105,193	-15.3%





Month and Year to Date: Powertrain and Capacity

POWERTRAIN	Nov 2025 MTH	Nov 2024 MTH	% Change
ICE	5,028	6,659	-24.5%
ELECTRIC	216	267	-19.1%
TOTAL REGISTRATIONS	5,244	6,926	-24.3%

POWERTRAIN	Nov 2025 YTD	Nov 2024 YTD	% Change
ICE	85,962	101,662	-15.4%
ELECTRIC	3,084	3,531	-12.7%
TOTAL REGISTRATIONS	89,046	105,193	-15.3%

ICE	Nov 2025 MTH	Nov 2024 MTH	% Change
0-50cc	238	232	+2.6%
51-125cc	1,927	2,843	-32.2%
126-500cc	1,062	1,193	-11.0%
501-750cc	572	595	-3.9%
751-1000cc	700	977	-28.4%
1000cc+	529	819	-35.4%
TOTAL REGISTRATIONS	5,028	6,659	-24.5%

ICE	Nov 2025 YTD	Nov 2024 YTD	% Change
0-50cc	3,055	3,289	-7.1%
51-125cc	27,029	33,436	-19.2%
126-500cc	15,622	19,120	-18.3%
501-750cc	10,355	12,430	-16.7%
751-1000cc	16,733	17,508	-4.4%
1000cc+	13,168	15,879	-17.1%
TOTAL REGISTRATIONS	85,962	101,662	-15.4%

ELECTRIC	Nov 2025 MTH	Nov 2024 MTH	% Change
Moped <= 4 kW	58	51	+13.7%
Motorcycle <= 11 kW	144	207	-30.4%
Motorcycle <= 35 kW	6	4	+50.0%
Motorcycle > 35 kW	2	2	+0.0%
Exempt	4	2	+100.0%
Unknown	2	1	+100.0%
TOTAL REGISTRATIONS	216	267	-19.1%

ELECTRIC	Nov 2025 YTD	Nov 2024 YTD	% Change
Moped <= 4 kW	853	1,408	-39.4%
Motorcycle <= 11 kW	2,069	1,930	+7.2%
Motorcycle <= 35 kW	74	76	-2.6%
Motorcycle > 35 kW	21	32	-34.4%
Exempt	39	65	-40.0%
Unknown	28	20	+40.0%
TOTAL REGISTRATIONS	3,084	3,531	-12.7%





November 2025 Best Sellers

MOPED	Best Selling Models	Nov 2025 MTH
NAKED	Multiple Items	6
OTHER	Yamasaki YM 50-10	13
SCOOTER	Peugeot SPEEDFIGHT 50	15

MOTORCYCLE	Best Selling Models	Nov 2025 MTH
ADVENTURE	BMW R 1300 GS	75
COMPETITION	Beta RR 2T 300	28
CUSTOM	Keeway SUPERLIGHT	30
MODERN CLASSIC	BSA BANTAM	79
NAKED	Honda CB 125 F	74
ROAD SPORT	Lexmoto LXR 125	38
SCOOTER	Honda NSC 110 WH	192
TOURING	BMW R 1300 RT	22

TRICYCLE	Best Selling Models	Nov 2025 MTH
OTHER	Harley-Davidson TRI GLIDE ULTRA 1868	3
SCOOTER	Piaggio MP3 310 S HPE	6





November 2025 Best Sellers

ICE	Best Selling Models	Nov 2025 MTH
0-50cc	Peugeot SPEEDFIGHT 50	15
51-125cc	Honda NSC 110 WH	192
126-500cc	BSA BANTAM	79
501-750cc	Honda NC 750 X	48
751-1000cc	Voge DS 800 X	53
1000cc+	BMW R 1300 GS	75

ELECTRIC	Best Selling Models	Nov 2025 MTH
Moped <= 4 kW	Vmoto SUPER SOCO CUX	10
Motorcycle <= 11 kW	Vmoto SUPER SOCO CPX	58
Motorcycle <= 35 kW	Multiple Items	2
Motorcycle > 35 kW	Multiple Items	1
Exempt	Electric Motion EM ESCAPE XR	2





November 2025 Best Sellers

Best Selling Brands	Nov 2025 Mth
Honda	1,021
Yamaha	483
Triumph	354
BMW	352
Lexmoto	288
KTM	229
Kawasaki	201
Voge	185
Royal Enfield	150
Keeway	123





Definitions

Moped

In law, a two or three* wheeled vehicle, having a maximum speed of 28 mph, maximum engine capacity 50cm3 or maximum power of 4kW. Rider must be aged 16 or over. ECWVTA Categories L1 & L2.

Motorcycle

In law, a two or three* wheeled vehicle that is not a Moped. Riders must be aged 17 years or over. ECWVTA Categories L3 & L4.

Tricycle

In law, a three or four* wheeled vehicle with symmetrically arranged wheels, that is not a Moped and is less than 1000kg. ECWVTA Category L5.

Adventure

These bikes are predominantly designed and capable for on-road use but have some capability for off road use. Often they will have features similar to machines included in the Touring category e.g. fairings, luggage carrying capacity etc.

Competition

These bikes encompass trials, enduro and trail bikes designed for off-road or cross-country competition.

Custom

These machines include 'cruisers' and 'choppers'. They feature high handlebars, low seat height, forward footrests and minimal body panels. They often have a V-twin engine.

EPAC

Electric Power Assisted Cycles which are classed as mopeds, with pedals and power between 250-1000w.

Modern Classic

These machines are either built to the specifications similar to an earlier era or styled to look that way.

Naked

Road machines have little or no fairing and a more upright riding position. Includes Supermoto and Pit Bikes.

Road Sport

Designed with the latest race bike technology, they feature full fairings and low handlebars and riding position and are sometimes referred to as race replicas. Includes machines that fit between sport and touring categories. Typical features include full or partial fairings.

Scooter

Typically have an engine, as an integral part of the rear suspension or the chassis is a step-through type, irrespective of cc or wheel size. Includes all types of transmission. Can be a Moped, Motorcycle or Tricycle.

Touring

Machines designed for long-distance riding, typically featuring luggage carrying capability as standard and a comfortable seating position for rider and pillion.

Other L-Cat

Three or four wheeled vehicles designed for commercial or leisure use, other than Scooters. Includes microcars.

Notes

* Where additional wheels are present, ie 3 wheels on a motorcycle, they are considered to be a single point of contact, in most cases.

Produced: 05-Dec-2025 03:14:11

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